



NATIONAL
COMMUNITY CAPITAL
ASSOCIATION

CDFI Managed Asset Financing

Product Description

National Community Capital provides underwriting and monitoring services to investors who want to place debt, equity, or equity-like financing or other investments in Community Development Financial Institutions (CDFIs). National Community Capital uses its proven underwriting and monitoring practices, incorporating the specific objectives and risk tolerances of its Managed Asset customers. National Community Capital develops an underwriting, servicing and technical assistance package to fit the investor's community development goals.

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National Community Capital's customized asset management services enhance overall efficiency and complements and reduces certain administrative, in-house activity that burden investors. Specific services available include:

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- Underwriting loans and investments, providing a detailed investment analysis, including recommendations for rates and terms for the investment.
- Monitoring loans and investments including reviewing financials and portfolio reports, having conversations with borrowers, and providing a written analysis on the status of borrowers.
- Preparing loans documents and supporting documentation and assisting with the closing process.

Target Customer

CDFI Managed Asset Financing is available for institutional investors including banks, insurance companies, foundations, religious institutions, socially motivated investors, and pension funds. Investors who leverage National Community Capital's Managed Asset expertise will gain productivity as they save time and resources.

Experience

National Community Capital is a 20-year leader in the CDFI industry, with recognized best practices at underwriting, assessing, and lending to CDFIs. Our network has provided \$9.6 billion in cumulative lending, and has not experienced any loss of investor capital. National Community Capital manages its own Finance Fund, and has been financing CDFIs for more than ten years, providing cumulative financing to CDFIs of more than \$50 million.

National Community Capital has the expertise, capacity, and systems in place to provide clients with efficient and effective management of a growing portfolio of loans to and investments in CDFIs. We currently have banks, foundations, a religious institution, and a government-sponsored enterprise as asset management clients.

For More Information

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